

**Potential Consultants and Counsel for Foundation Planning Task Force**

Type of Service	Last Name	First Name	Title	Company	Address	Phone	Email	Website	Notes
Legal - Focus on tax-exempt, nonprofit corporation and health care law.	Read	Deborah Z.	Managing Partner	Thompson Hine	Cleveland, OH	216-566-5778	<a href="mailto:deborah.read@thompsonhine.com">deborah.read@thompsonhine.com</a>	<a href="http://www.thompsonhine.com/professionals/read-deborah">http://www.thompsonhine.com/professionals/read-deborah</a>	
Bd Dev, Facilitation, Strategic Planning, Coaching	Morganstern	Amy Main	President	Main Stream Enterprises, Inc.	Shaker Heights, OH	216-751-7054	<a href="mailto:amorgenstern@mainstream.com">amorgenstern@mainstream.com</a>	<a href="http://www.mainstream.com">www.mainstream.com</a>	
Facilitation, Revenue, business and strategic planning, fundraising planning, mentoring, coaching and implementation support and team building.	Osgood	Nancy	President	The Osgood Group	Lakewood, OH	440-343-6537	<a href="mailto:nancy@theosgoodgroup.com">nancy@theosgoodgroup.com</a>	<a href="http://www.theosgoodgroup.com">www.theosgoodgroup.com</a>	
Consulting organization for health care, human services and community organizations addressing strategic, business planning, marketing, governance and integrated systems issues. Facilitator.	Kantor	David A.	President & Professor at CWRU, Weatherhead School of Management	Kantor Consulting Group	University Heights, OH	216-751-0993	<a href="mailto:davekcg@gmail.com">davekcg@gmail.com</a>	<a href="https://weatherhead.case.edu/executive-education/instructors/david-kantor">https://weatherhead.case.edu/executive-education/instructors/david-kantor</a>	
Former President & CEO of St. Lukes Foundation, a conversion foundation - Potential Resource b/c of Experience	Zeman	Denise San Antonio	Retired		Chesterland, OH	216-346-7521	<a href="mailto:dsazeman52@gmail.com">dsazeman52@gmail.com</a>		
	Zepeda	Susan	Former President and CEO	Foundation for a Healthy Kentucky	Louisville, KY		<a href="mailto:sgzepeda@aol.com">sgzepeda@aol.com</a>		
	Monroe	Ann	Former President and CEO	Health Foundation for Western and Central New York	Buffalo, NY		<a href="mailto:monroeann1064@gmail.com">monroeann1064@gmail.com</a>		
	Bartel	Leonard (Len)	Principal Consultant (former Senior Program Officer)	Maine Health Access Foundation (former)	Ithaca, NY		<a href="mailto:len.bartel@gmail.com">len.bartel@gmail.com</a>		
Russell is the founding CEO of HealthSpark Foundation, a hospital conversion foundation formed in 2002. It has approximately \$44 million in assets serving Montgomery County outside Philadelphia. Russell is an excellent resource on all things "new foundation," as well as foundation strategy, priority setting, and community health needs assessments.	Johnson	Russell	President and CEO	HealthSpark Foundation	Colmar, PA	(215) 716-5400	<a href="mailto:rjohnson@healthspark.org">rjohnson@healthspark.org</a>	<a href="http://www.healthspark.org">www.healthspark.org</a>	Insight on governance, mission and priorities, and strategies for community engagement/input

MeHAF is a statewide conversion foundation with approximately \$125 million in assets. Barbara is a long time senior leader at MeHAF and the foundation's new CEO. She is very thoughtful regarding foundation governance, operational, and administrative issues. The foundation also has a robust and active community advisory committee.	Leonard	Barbara	President and CEO	Maine Health Access Foundation	Augusta, ME	(207) 620-8266	<a href="mailto:bleonard@mehaf.org">bleonard@mehaf.org</a>	<a href="http://www.mehaf.org">www.mehaf.org</a>	Insight on governance, mission and priorities, and strategies for community engagement/input
Brenda is one of our new conversion foundation gurus. She is the founding CEO of REACH, with serves several counties in Kansas and Missouri. The foundation has approximately \$136 million in assets. The foundation also has ac active community advisory committee.	Sharp	Brenda	President and CEO	REACH Healthcare Foundation	Merriam, KS	(913) 432-4196	<a href="mailto:brenda@reachhealth.org">brenda@reachhealth.org</a>	<a href="http://www.reachhealth.org">www.reachhealth.org</a>	Insight on governance, mission and priorities, and strategies for community engagement/input
Tina is the founding CEO of Foundation for a Healthy High Point and always willing to share what she's learned from the foundation's start up years. It is still relatively "new"--formed in 2013.	Markanda	Tina	Executive Director	Foundation for a Healthy High Point	High Point, NC	(336) 822-7740	<a href="mailto:tmarkanda@healthyhighpoint.org">tmarkanda@healthyhighpoint.org</a>	<a href="http://www.healthhighpoint.org">www.healthhighpoint.org</a>	Insight on governance, mission and priorities, and strategies for community engagement/input
Jeff works with with private and family foundations, community foundations, nonprofit organizations and institutions around the country to transform their vision into effective change strategies.	Glebocki	Jeff	Founder & Lead Advisor	Strategy + Action/Philanthropy	Tucson, AZ	480-794-0871	<a href="mailto:jeff@strategyplusaction.com">jeff@strategyplusaction.com</a>	<a href="http://www.strategyplusaction.com">www.strategyplusaction.com</a>	Is currently working with the Abington Foundation on strategic planning with highly satisfactory results
SDP our clients simultaneously design and execute dynamic strategies while communicating real results	Fitz	David	Founder & Partner	Strategy Design Partners	Cleveland, OH	216-402-7581	<a href="mailto:dfitz@strategydesignpartners.com">dfitz@strategydesignpartners.com</a>	<a href="http://www.strategydesignpartners.com">www.strategydesignpartners.com</a>	Has worked extensively on projects for the Nord Family Foundation and receives very favorable reviews from NFF ED