

DATE OF MOVE DURING 2016: Into Lakewood, Out of Lakewood, Prior Address, Current Address, Contact Information, Taxpayer's Social Security Number, Spouse's Social Security Number, Filing Status, Telephone, DO NOT FORGET TO ATTACH THE FOLLOWING DOCUMENTS, If you want Lakewood to calculate your tax - STOP, check the box, sign and date the return.

TABLE A: WAGES AND COMPENSATION
Attach W-2s, Forms 1099-MISC and 1099-K, W-2Gs, and Page 1 of Federal 1040/1040A/1040-EZ per instructions

SECTION A-1: Part-Year Resident Calculation
This section should only be used for moves within the State of Ohio. If you lived in Lakewood for the entire year, or if you moved directly into Lakewood from a residency out of state, calculate Columns 1 and 3 by 100%.

SECTION A-2: W-2 Income Calculation
Table with columns: Dates wages were earned, LOCATION WHERE EARNED, Column 1 (Total Wages or Compensation), Column 2 (Withheld for Lakewood), Column 3 (Withheld for other localities), Column 4 (Tax Credit Limit), Column 5 (Smaller of Column 3 or 4), Column 6 (Tax Credit). Includes rows for Lakewood (Calculate at 100%) and Overall Total.

INCOME
1. Wages and compensation (from Table A, Section A-2, Column 1)
2. Non-Wage Income not reported on Table B (i.e. Gambling Winnings, 1099-MISC income, 1099-K income)
3. Total Taxable Non-Schedule Income (add Lines 1 and 2)
4. Schedule Income (From Table B, Column 6, Line 9) - DO NOT enter amount less than zero

TAX AND CREDITS
5. Total Non-Schedule Lakewood tax due before credits (multiply Line 3 by 1.5% or .015)
6. Taxes withheld and paid to Lakewood (from Table A, Section A-2, Column 2)
7. Wage income tax credit (from Table A, Section A-2, Column 6)
8. Total Non-Schedule Credits (add Lines 6 and 7)
9. Total Non-Schedule tax due before estimated payments (subtract Line 8 from Line 5)
10. Total Schedule tax due before estimated payments (from Table B, Column 6, Line 16)
11. Total tax due before estimated payments (add Lines 9 and 10)
12. 2016 estimated tax payment(s) and unused prior year credits- up-to-date amounts available at www.onelakewood.com
13. Total net tax - Subtract Line 12 from Line 11 and proceed to Line 16. If less than \$10.00, enter zero and proceed to Line 14

OVERPAYMENT
14. Overpayment - If Line 12 is greater than Line 11, and not less than \$10.00, subtract Line 11 from Line 12
15. From Line 14 - Amount to be credited to 2017 - \$ Amount to be refunded - \$ (Proceed to Line 17)

BALANCE DUE
16. Balance Due - If Line 11 is greater than Line 12, and not less than \$10.00, subtract Line 12 from Line 11

ESTIMATED INCOME TAX FOR 2017
17. Estimated income tax for 2017 (from Line 11)
18. First quarter payment (multiply Line 17 by 25% or .25)
19. 2016 credit applied to first quarter 2017 estimate (from Line 15)
20. Total amount due by April 18, 2017 (add Line 16, 18, and subtract Line 19)

The undersigned declares this to be a true, correct, and complete return of Lakewood Income Tax for the period stated.

Taxpayer's Signature, Spouse's Signature, Tax Preparer's Signature (if other than taxpayer), Date, Phone #, Pay by Credit Card - Mastercard/Visa/Discover/American Express, Acct. Number, Exp. Date, Security Code, Amount Paid \$, Signature

I authorize the City of Lakewood - Division of Municipal Income Tax to discuss my account and enclosures with my preparer (above)

ATTACH ALL CITY COPY W-2 & 1099 FORMS HERE

TABLE B: NET OPERATING LOSS (NOL) CONSOLIDATED TAX CALCULATION SCHEDULE

Attach all copies of Federal Schedules and Non-Lakewood Municipal Tax returns

	Column 1 Earned in Lakewood	Column 2 Earned in	Column 3 Earned in	Column 4 Earned in	Column 5 Earned in	Column 6 Totals
Taxable Non-Wage Income						
1 Municipality Where Earned						
2 NOL Carryforward from 2015						
NOL Carryforward from 2014						
NOL Carryforward from 2013						
NOL Carryforward from 2012						
NOL Carryforward from 2011						
3 Federal Schedule C Income (Loss)						
Federal Schedule E Income (Loss)						
Federal Schedule E pg 2, K-1 Income (Loss)						
4 Taxable non-wage Income						
5 Amounts greater than \$0 from Line above						
6 Total of positive net profits						
7 Percentage of total positive net profits						
8 Prior year NOL and current net (loss) totals						
9 If (loss) exceeds profit, STOP and enter 0						
10 Allowable (loss) based on percentage calculation						
11 Net profit after (loss) application						
12 Net profit * 1.5% City of Lakewood gross tax rate						
13 Enter amount of taxes paid to other municipality (Proof of taxes paid must be attached to return)						
14 Credit of 0.5% for taxes paid to other municipality						
15 Tax due						
16 Total tax due after credit calculation, enter on page 1, Line 10						

*NOTE: If line 9 shows a loss, determine the NOL carryforward amount for the next tax year by deducting "NOL Carryforward from 2011" amount from loss on line 9. Treatment of losses is subject to change as directed by ORC 718.

TABLE C: FEDERAL 2106 EXPENSES

Attach all copies of Federal Schedule A and Form 2106

Dates wages were earned MM DD MM DD	LOCATION WHERE EARNED List each W2 separately	Column 1	Column 2	Column 3	Column 4	Column 5	Column 6	Column 7	Column 8
		Total Wages or Compensation	2106 Expense Amount Less 2% of AGI	Net Wages or Compensation	Withheld for Lakewood	Withheld for other localities	Tax Credit Limit (Column 3 x .01)	Smaller of Column 5 or 6	Tax Credit (Column 7 x .50)
	LAKWOOD								
	LAKWOOD								
		Totals to Table A, Section A-2:				Total to Table A, Section A-2:			
					(Column 1)	(Column 2)			(Column 8)

TABLE D: TAXPAYER AND/OR SPOUSE EXEMPTION

Proof may be required. Please see instructions.

<p>Primary Taxpayer</p> <p><input type="checkbox"/> Retired as of _____</p> <p><input type="checkbox"/> Social Security / disability income only for all of 2016</p> <p><input type="checkbox"/> Unemployment income for all of 2016</p> <p><input type="checkbox"/> No taxable income for 2016 - explain: _____</p> <p><input type="checkbox"/> Under 18 for all of 2016 - Date of birth: ____ / ____ / ____</p> <p><input type="checkbox"/> Active military duty income only for all of 2016</p> <p><input type="checkbox"/> Non-resident for all of 2016</p> <p><input type="checkbox"/> Business/rental closed or sold - _____</p>	<p>Joint Taxpayer</p> <p><input type="checkbox"/> Retired as of _____</p> <p><input type="checkbox"/> Social Security / disability income only for all of 2016</p> <p><input type="checkbox"/> Unemployment income for all of 2016</p> <p><input type="checkbox"/> No taxable income for 2016 - explain: _____</p> <p><input type="checkbox"/> Under 18 for all of 2016 - Date of birth: ____ / ____ / ____</p> <p><input type="checkbox"/> Active military duty income only for all of 2016</p> <p><input type="checkbox"/> Non-resident for all of 2016</p> <p><input type="checkbox"/> Business/rental closed or sold - _____</p>
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