

DATE OF MOVE DURING 2014:

Date Into Lakewood Previous Address:
Date Out of Lakewood Current Address:

Name(s) and Current Address

Taxpayer's Social Security Number

Spouse's Social Security Number (if joint)

Filing Status - CHECK ONLY ONE

- Single
Married - Filing Joint
Married - Filing Separately

Telephone

- REFUND
EXTENSION attached
AMENDED Year

Make checks payable and mail to:
City of Lakewood - Division of Tax
PO Box 77047 Cleveland, OH 44194
Phone: (216) 529-6620 Fax: (216) 529-6099
Website: www.onelakewood.com

IF RENTING:

Landlord:
Mailing Address:

TABLE A: WAGES AND COMPENSATION (ATTACH FEDERAL FORMS W-2, 1099-MISC, AND A COPY OF PAGE 1 OF YOUR 2014 FEDERAL RETURN)

Additional copies of this table are available at www.onelakewood.com

Table with 8 columns: Dates wages were earned, LOCATION WHERE EARNED, Column 1, Column 2, Column 3, Column 4, Column 5, Column 6. Includes rows for LAKEWOOD and Total from supplementary page(s).

If you want Lakewood to calculate your tax - STOP, check the box, sign and date the return. Submit with W-2s before March 15, 2015.

INCOME

- 1. Wages and compensation (from Table A, Column 1)
2. Non - Wage Income (from Table B, Column 5, Line 6) - DO NOT enter an amount less than zero
3. Non - Wage Income not reported on Table B (ie. Gambling winnings)
4. Total taxable income (add Lines 1, 2, and 3)

TAX AND CREDITS

- 5. Total Lakewood tax due before credits (multiply Line 4 by 1.5% or .015)
6. Taxes withheld and paid to Lakewood (from Table A, Column 2)
7. Wage income tax credit (from Table A, Column 6)
8. Non-wage income tax credit (from Table B, Column 5, Line 11)
9. Income Tax paid by a Lakewood based LLC, Partnership, or S-Corp.
10. Total credits (add Lines 6, 7, 8, and 9)
11. Tax due before estimate payments (subtract Line 10 from Line 5)
12. 2014 estimated tax payment(s) and unused prior year credits - up-to-date amounts available at www.onelakewood.com
13. Total net tax - Subtract Line 12 from Line 11 and proceed to Line 16. If less than \$5.00, enter zero and proceed to Line 14

OVERPAYMENT

- 14. Overpayment - If Line 12 is greater than Line 11, and not less than \$5.00, subtract Line 11 from Line 12
15. From Line 14 - Amount to be credited to 2015 - \$ Amount to be refunded - \$ (Proceed to Line 17)

BALANCE DUE

- 16. Balance due - If Line 11 is greater than Line 12, and not less than \$5.00, subtract Line 12 from Line 11

ESTIMATED INCOME TAX FOR 2015

- 17. Estimated income tax for 2015 (from Line 11)
18. First quarter payment (multiply Line 17 by 25% or .25)
19. 2014 credit applied to first quarter estimate (from Line 15)
20. Total amount due by April 15, 2015 (add Line 16, 18, and subtract Line 19)

The undersigned declares this to be a true, correct, and complete return of Lakewood Income Tax for the period stated.

Taxpayer's Signature Date
Spouse's Signature Date
Tax Preparer's Signature (If other than taxpayer) Phone # Date

I authorize the City of Lakewood - Division of Municipal Income Tax to discuss my account and enclosures with my preparer (above)

Pay by Credit Card-Mastercard / Visa / Discover
Account Number Sec. Code
Exp. Date Amount Paid \$
Signature

ATTACH ALL CITY COPY W-2 & 1099 FORMS HERE

ATTACH CHECK OR MONEY ORDER HERE

TABLE A-1: PART-YEAR RESIDENT CALCULATION (This table should only be used for moves within the State of Ohio - see instructions)
 Additional copies of this table are available at www.onelakewood.com

1. Number of months lived in Lakewood		
2. Divide Line 1 by 12		
3. Part-Year Percentage (Multiply Line 2 by 100) - enter in Column 1 and Column 3		

Dates wages were earned				LOCATION WHERE EARNED List each W2 separately (Lakewood W2s on Table A only)	Column 1	Column 2	Column 3	Column 4	Column 5	Column 6
MM	DD	MM	DD		Total Wages or Compensation	Withheld for Lakewood	Withheld for other localities	Tax Credit Limit (Column 1 x .01)	Smaller of Column 3 or 4	Tax Credit (Column 5 x .50)
				Part-Year Percentage (From Line 3) Multiply each listing by the percentage in Column 1 & 3 before entering on form	_____ %		_____ %			

(to Table A, Column 1) (to Table A, Column 6)

TABLE B: NON-WAGE INCOME (ATTACH A COPY OF APPLICABLE FEDERAL SCHEDULES)

additional copies of this table are available at www.onelakewood.com	Column 1 Earned In Lakewood	Column 2 Earned In	Column 3 Earned In	Column 4 Earned In	Column 5 Totals to Page 1
Taxable Non-Wage Income					
1. Proprietorship Income (Loss) (From Federal Schedule(s) C)					
2. Rental Income (Loss) (From Federal Schedule(s) E)					
3. LLC, Partnership, S-Corporation or Trust Income (Loss) (From Federal Schedule(s) E, K-1)					
4. Loss Carry Forward	()	()	()	()	
5. Taxable Non-Wage Income (Add Lines 1, 2, 3, and Subtract Line 4 for each Column)					
If Line 5 is equal to or less than zero, enter the Loss on appropriate Table B-1 Line					
6. Total Taxable Non-Wage Income (Add all applicable Columns, Line 5) - Enter on Page 1, Line 2					
If Line 6 is equal to or less than zero, enter zero on Page 1, Line 2					
Tax Credits - (A COPY OF EACH OTHER LOCALITY TAX RETURN IS REQUIRED)					
7. Tax paid to other localities outside Lakewood					
8. Tax credit limit of 1% (Multiply Line 5 by 1% or .01)					
9. Income limit for tax credit calculation (smaller of Line 7 and Line 8)					
10. Tax credit (Multiply Line 9 by 50% or .50)					
11. Total Tax Credit (Add all applicable Columns, Line 10) - Enter on Page 1, Line 8					

TABLE B-1: LOSS CARRYFORWARD SCHEDULE

Additional copies of this table are available at www.onelakewood.com	Column 1 Earned In Lakewood	Column 2 Earned In	Column 3 Earned In	Column 4 Earned In
2014 Loss that can be carried forward until 2019				

TABLE C: TAXPAYER AND/OR SPOUSE EXEMPTION (YOU MAY BE REQUIRED TO ATTACH PROOF - SEE INSTRUCTIONS)

Taxpayer	Spouse
<input type="checkbox"/> Retired as of _____	<input type="checkbox"/> Retired as of _____
<input type="checkbox"/> Social Security / disability income only for all of 2014	<input type="checkbox"/> Social Security / disability income only for all of 2014
<input type="checkbox"/> Unemployment income for all of 2014	<input type="checkbox"/> Unemployment income for all of 2014
<input type="checkbox"/> No taxable income for 2014 - explain: _____	<input type="checkbox"/> No taxable income for 2014 - explain: _____
<input type="checkbox"/> Under 18 years of age for all of 2014 - Date of birth _____	<input type="checkbox"/> Under 18 years of age for all of 2014 - Date of birth _____
<input type="checkbox"/> Full time student living on campus	<input type="checkbox"/> Full time student living on campus
<input type="checkbox"/> Active military duty income only for all of 2014	<input type="checkbox"/> Active military duty income only for all of 2014
<input type="checkbox"/> Non-resident for all of 2014	<input type="checkbox"/> Non-resident for all of 2014
<input type="checkbox"/> Business/rental closed or sold - _____	<input type="checkbox"/> Business/rental closed or sold - _____