

DATE OF MOVE DURING 2013:
 Into Lakewood ____/____/____ Previous Address: _____
 Out of Lakewood ____/____/____ Current Address: _____

Name(s) and Current Address _____
 Taxpayer's Social Security Number _____
 Spouse's Social Security Number (if joint) _____

Filing Status – CHECK ONLY ONE
 Single
 Married - Filing Joint
 Married - Filing Separately

Telephone (_____) _____

REFUND
 EXTENSION attached
 AMENDED Year _____

E-FILE PIN#:
 Make checks payable and mail to:
 City of Lakewood - Division of Tax
 PO Box 77047 Cleveland, OH 44194
 Phone: (216) 529-6620 Fax: (216) 529-6099
 Website: www.onelakewood.com

IF RENTING:
 Landlord: _____
 Mailing Address: _____

TABLE A: WAGES AND COMPENSATION (ATTACH FEDERAL FORMS W-2, 1099-MISC, AND A COPY OF PAGE 1 OF YOUR 2013 FEDERAL RETURN)
 Additional copies of this table are available at www.onelakewood.com

Dates wages were earned				LOCATION WHERE EARNED List each W2 separately	Column 1	Column 2	Column 3	Column 4	Column 5	Column 6
MM	DD	MM	DD		Total Wages or Compensation	Withheld for Lakewood	Withheld for other localities	Tax Credit Limit (Column 1 x .01)	Smaller of Column 3 or 4	Tax Credit (Column 5 x .50)
				LAKWOOD						
				LAKWOOD						
				Total from supplementary page(s)						
				Total						
					(to Line 1)	(to Line 6)				(to Line 7)

If you want Lakewood to calculate your tax - STOP, check the box, sign and date the return. Submit with W-2s before March 15, 2014.

INCOME

1. Wages and compensation (from Table A, Column 1) 1. _____
 2. Non – Wage Income (from Table B, Column 5, Line 6) – DO NOT enter an amount less than zero 2. _____
 3. Non – Wage Income not reported on Table B (ie. Gambling winnings) 3. _____
 4. Total taxable income (add Lines 1, 2, and 3) 4. _____

TAX AND CREDITS

5. Total Lakewood tax due before credits (multiply Line 4 by 1.5% or .015) 5. _____
 6. Taxes withheld and paid to Lakewood (from Table A, Column 2) 6. _____
 7. Wage income tax credit (from Table A, Column 6) 7. _____
 8. Non-wage income tax credit (from Table B, Column 5, Line 11) 8. _____
 9. Income Tax paid by a Lakewood based LLC, Partnership, or S-Corp. 9. _____
 10. Total credits (add Lines 6, 7, 8, and 9) 10. _____
 11. Tax due before estimate payments (subtract Line 10 from Line 5) 11. _____
 12. 2013 estimated tax payment(s) and unused prior year credits - up-to-date amounts available at www.onelakewood.com 12. _____
 13. Total net tax – Subtract Line 12 from Line 11 and proceed to Line 16. If less than \$5.00, enter zero and proceed to Line 14 13. _____

OVERPAYMENT

14. **Overpayment** - If Line 12 is greater than Line 11, and not less than \$5.00, subtract Line 11 from Line 12 14. _____
 15. From Line 14 - Amount to be credited to 2014 - \$_____ Amount to be refunded - \$_____ (Proceed to Line 17)

BALANCE DUE

16. **Balance due** – If Line 11 is greater than Line 12, and not less than \$5.00, subtract Line 12 from Line 11 16. _____

ESTIMATED INCOME TAX FOR 2014

17. Estimated income tax for 2014 (from Line 11) 17. _____
 18. First quarter payment (multiply Line 17 by 25% or .25) 18. _____
 19. 2013 credit applied to first quarter estimate (from Line 15) 19. _____
 20. Total amount due by April 15, 2014 (add Line 16, 18, and subtract Line 19) 20. _____

The undersigned declares this to be a true, correct, and complete return of Lakewood Income Tax for the period stated.

Taxpayer's Signature _____ Date _____
 Spouse's Signature _____ Date _____
 Tax Preparer's Signature (If other than taxpayer) _____ Phone # _____ Date _____

I authorize the City of Lakewood - Division of Municipal Income Tax to discuss my account and enclosures with my preparer (above)

Pay by Credit Card-Mastercard / Visa / Discover

Account Number _____
 Exp. Date _____ Amount Paid \$ _____
 Signature _____

[ATTACH ALL CITY COPY W-2 & 1099 FORMS HERE]

[ATTACH CHECK OR MONEY ORDER HERE]

TABLE A-1: PART-YEAR RESIDENT CALCULATION (This table should only be used for moves within the State of Ohio - see instructions)

Additional copies of this table are available at www.onelakewood.com

1. Number of months lived in Lakewood		
2. Divide Line 1 by 12		
3. Part-Year Percentage (Multiply Line 2 by 100) - enter in Column 1 and Column 3		

Dates wages were earned				LOCATION WHERE EARNED List each W2 separately (Lakewood W2s on Table A only)	Column 1	Column 2	Column 3	Column 4	Column 5	Column 6
MM	DD	MM	DD		Total Wages or Compensation	Withheld for Lakewood	Withheld for other localities	Tax Credit Limit (Column 1 x .01)	Smaller of Column 3 or 4	Tax Credit (Column 5 x .50)
				Part-Year Percentage (From Line 3) Multiply each listing in Column 1 and Column 3 by this percentage	_____ %		_____ %			
					(to Table A, Column 1)					(to Table A, Column 6)

TABLE B: NON-WAGE INCOME (ATTACH A COPY OF APPLICABLE FEDERAL SCHEDULES)

additional copies of this table are available at www.onelakewood.com					Column 1 Earned In Lakewood	Column 2 Earned In	Column 3 Earned In	Column 4 Earned In	Column 5 Totals to Page 1
Taxable Non-Wage Income									
1. Proprietorship Income (Loss) (From Federal Schedule(s) C)									
2. Rental Income (Loss) (From Federal Schedule(s) E)									
3. LLC, Partnership, S-Corporation or Trust Income (Loss) (From Federal Schedule(s) E, K-1)									
4. Loss CarryForward					()	()	()	()	
5. Taxable Non-Wage Income (Add Lines 1, 2, 3, and Subtract Line 4 for each Column)									
If Line 5 is equal to or less than zero, enter the Loss on appropriate Table B-1 Line									
6. Total Taxable Non-Wage Income (Add all applicable Columns, Line 5) - Enter on Page 1, Line 2									
If Line 6 is equal to or less than zero, enter zero on Page 1, Line 2									
Tax Credits - (A COPY OF EACH OTHER LOCALITY TAX RETURN IS REQUIRED)									
7. Tax paid to other localities outside Lakewood									
8. Tax credit limit of 1% (Multiply Line 5 by 1% or .01)									
9. Income limit for tax credit calculation (smaller of Line 7 and Line 8)									
10. Tax credit (Multiply Line 9 by 50% or .50)									
11. Total Tax Credit (Add all applicable Columns, Line 10) - Enter on Page 1, Line 8									

TABLE B-1: LOSS CARRYFORWARD SCHEDULE

Additional copies of this table are available at www.onelakewood.com	Column 1	Column 3	Column 3	Column 4
	Earned In Lakewood	Earned In	Earned In	Earned In
2013 Loss that can be carried forward until 2018				

TABLE C: TAXPAYER AND/OR SPOUSE EXEMPTION (YOU MAY BE REQUIRED TO ATTACH PROOF - SEE INSTRUCTIONS)

Taxpayer	Spouse
<input type="checkbox"/> Retired as of ___ / ___ / ___	<input type="checkbox"/> Retired as of ___ / ___ / ___
<input type="checkbox"/> Social Security / disability income only for all of 2013	<input type="checkbox"/> Social Security / disability income only for all of 2013
<input type="checkbox"/> Unemployment income for all of 2013	<input type="checkbox"/> Unemployment income for all of 2013
<input type="checkbox"/> No taxable income for 2013 - explain: _____	<input type="checkbox"/> No taxable income for 2013 - explain: _____
<input type="checkbox"/> Under 18 years of age for all of 2013 - Date of birth ___ / ___ / ___	<input type="checkbox"/> Under 18 years of age for all of 2013 - Date of birth ___ / ___ / ___
<input type="checkbox"/> Full time student living on campus	<input type="checkbox"/> Full time student living on campus
<input type="checkbox"/> Active military duty income only for all of 2013	<input type="checkbox"/> Active military duty income only for all of 2013
<input type="checkbox"/> Non-resident for all of 2013	<input type="checkbox"/> Non-resident for all of 2013
<input type="checkbox"/> Business/rental closed or sold - ___ / ___ / ___	<input type="checkbox"/> Business/rental closed or sold - ___ / ___ / ___