

DATE OF MOVE DURING 2011:

Into Lakewood ____/____/____ Previous Address: _____
 Out of Lakewood ____/____/____ Current Address: _____

Name(s) and Current Address

Taxpayer's Social Security Number

Spouse's Social Security Number (if joint)

Filing Status – CHECK ONLY ONE

- Single
- Married - Filing Joint
- Married - Filing Separately

Telephone (_____) _____

- REFUND
- EXTENSION attached
- AMENDED Year _____

E-FILE PIN#:

Make checks payable and mail to:
 City of Lakewood - Division of Tax
 PO Box 77047 Cleveland, OH 44194
 Phone: (216) 529-6620 Fax: (216) 529-6099
 Website: www.onelakewood.com

IF RENTING:

Landlord: _____
 Mailing Address: _____

TABLE A: WAGES AND COMPENSATION (ATTACH FEDERAL FORMS W-2, 1099-MISC, AND A COPY OF PAGE 1 OF YOUR 2011 FEDERAL RETURN)

additional copies of this table are available at www.ci.lakewood.oh.us

Dates wages were earned				LOCATION WHERE EARNED List each W2 separately	Column 1	Column 2	Column 3	Column 4	Column 5	Column 6
MM	DD	MM	DD		Total Wages or Compensation	Withheld for Lakewood	Withheld for other localities	Tax Credit Limit (Column 1 x .01)	Smaller of Column 3 or 4	Tax Credit (Column 5 x .50)
				LAKWOOD						
				LAKWOOD						
				Total from supplementary page(s)						
				Total						
					(to Line 1)	(to Line 6)				(to Line 7)

If you want Lakewood to calculate your tax - STOP, check the box, sign and date the return. Submit with W-2s before March 15, 2012.

INCOME

- 1. Wages and compensation (from Table A, Column 1) 1.
- 2. Non – Wage Income (from Table B, Column 5, Line 6) – DO NOT enter an amount less than zero 2.
- 3. Non – Wage Income not reported on Table B (ie. Gambling winnings) 3.
- 4. Total taxable income (add Lines 1, 2, and 3) 4.

TAX AND CREDITS

- 5. Total Lakewood tax due before credits (multiply Line 4 by 1.5% or .015) 5.
- 6. Taxes withheld and paid to Lakewood (from Table A, Column 2) 6.
- 7. Wage income tax credit (from Table A, Column 6) 7.
- 8. Non-wage income tax credit (from Table B, Column 5, Line 11) 8.
- 9. Income Tax paid by a Lakewood based LLC, Partnership, or S-Corp. 9.
- 10. Total credits (add Lines 6, 7, 8, and 9) 10.
- 11. Tax due before estimate payments (subtract Line 10 from Line 5) 11.
- 12. 2011 estimated tax payment(s) and unused prior year credits - up-to-date amounts available at www.onelakewood.com 12.
- 13. Total net tax – Subtract Line 12 from Line 11 and proceed to Line 16. If less than \$5.00, enter zero and proceed to Line 14 13.

OVERPAYMENT

- 14. **Overpayment** - If Line 12 is greater than Line 11, and not less than \$5.00, subtract Line 11 from Line 12 14.
- 15. From Line 14 - Amount to be credited to 2012 - \$ _____ Amount to be refunded - \$ _____ (Proceed to Line 17)

BALANCE DUE

- 16. **Balance due** – If Line 11 is greater than Line 12, and not less than \$5.00, subtract Line 12 from Line 11 16.

ESTIMATED INCOME TAX FOR 2012

- 17. Estimated income tax for 2012 (from Line 11) 17.
- 18. First quarter payment (multiply Line 17 by 25% or .25) 18.
- 19. 2011 credit applied to first quarter estimate (from Line 15) 19.
- 20. Total amount due by April 17, 2012 (add Line 16, 18, and subtract Line 19) 20.

The undersigned declares this to be a true, correct, and complete return of Lakewood Income Tax for the period stated.

Taxpayer's Signature _____ Date _____

Spouse's Signature _____ Date _____

Tax Preparer's Signature (If other than taxpayer) _____ Phone # _____ Date _____

I authorize the City of Lakewood - Division of Municipal Income Tax to discuss my account and enclosures with my preparer (above)

Pay by Credit Card-Mastercard / Visa / Discover

Account Number _____

Exp. Date _____ Amount Paid \$ _____

Signature _____

[ATTACH ALL CITY COPY W-2 & 1099 FORMS HERE]

[ATTACH CHECK OR MONEY ORDER HERE]

TABLE A-1: PART-YEAR RESIDENT CALCULATION (This table should only be used for moves within the State of Ohio - see instructions)
 additional copies of this table are available at www.onelakewood.com

1. Number of months lived in Lakewood								
2. Divide Line 1 by 12								
3. Part-Year Percentage (Multiply Line 2 by 100) - enter in Column 1 and Column 3								

Dates wages were earned				LOCATION WHERE EARNED List each W2 separately (Lakewood W2s on Table A only)	Column 1	Column 2	Column 3	Column 4	Column 5	Column 6
MM	DD	MM	DD		Total Wages or Compensation	Withheld for Lakewood	Withheld for other localities	Tax Credit Limit (Column 1 x .01)	Smaller of Column 3 or 4	Tax Credit (Column 5 x .50)
				Part-Year Percentage (From Line 3) Multiply each listing in Column 1 and Column 3 by this percentage	_____ %		_____ %			
					(to Table A, Column 1)					(to Table A, Column 6)

TABLE B: NON-WAGE INCOME (ATTACH A COPY OF APPLICABLE FEDERAL SCHEDULES)

additional copies of this table are available at www.onelakewood.com

Taxable Non-Wage Income	Column 1 Earned In Lakewood	Column 2 Earned In	Column 3 Earned In	Column 4 Earned In	Column 5 Totals to Page 1
1. Proprietorship Income (Loss) (From Federal Schedule(s) C)					
2. Rental Income (Loss) (From Federal Schedule(s) E)					
3. LLC, Partnership, S-Corporation or Trust Income (Loss) (From Federal Schedule(s) E, K-1)					
4. Loss CarryForward	()	()	()	()	
5. Taxable Non-Wage Income (Add Lines 1, 2, 3, and Subtract Line 4 for each Column)					
If Line 5 is equal or less than zero, enter the Loss on appropriate Table B-1 Line					
6. Total Taxable Non-Wage Income (Add all applicable Columns, Line 5) - Enter on Page 1, Line 2					
If Line 6 is equal or less than zero, enter zero on Page 1, Line 2					
Tax Credits - (A COPY OF EACH OTHER LOCALITY TAX RETURN IS REQUIRED)					
7. Tax paid to other localities outside Lakewood					
8. Tax credit limit of 1% (Multiply Line 5 by 1% or .01)					
9. Income limit for tax credit calculation (smaller of Line 7 and Line 8)					
10. Tax credit (Multiply Line 9 by 50% or .50)					
11. Total Tax Credit (Add all applicable Columns, Line 10) - Enter on Page 1, Line 8					

TABLE B-1: LOSS CARRYFORWARD SCHEDULE

additional copies of this table are available at www.onelakewood.com

	Column 1 Earned In Lakewood	Column 3 Earned In	Column 3 Earned In	Column 4 Earned In
2010 Loss that can be carried forward until 2015				

TABLE C: TAXPAYER AND/OR SPOUSE EXEMPTION (YOU MAY BE REQUIRED TO ATTACH PROOF - SEE INSTRUCTIONS)

Taxpayer	Spouse
<input type="checkbox"/> Retired as of ___ / ___ / ___	<input type="checkbox"/> Retired as of ___ / ___ / ___
<input type="checkbox"/> Social Security / disability income only for all of 2011	<input type="checkbox"/> Social Security / disability income only for all of 2011
<input type="checkbox"/> Unemployment income for all of 2011	<input type="checkbox"/> Unemployment income for all of 2011
<input type="checkbox"/> No taxable income for 2011 - explain: _____	<input type="checkbox"/> No taxable income for 2011 - explain: _____
<input type="checkbox"/> Under 18 years of age for all of 2011 - Date of birth ___ / ___ / ___	<input type="checkbox"/> Under 18 years of age for all of 2011 - Date of birth ___ / ___ / ___
<input type="checkbox"/> Full time student living on campus	<input type="checkbox"/> Full time student living on campus
<input type="checkbox"/> Active military duty income only for all of 2011	<input type="checkbox"/> Active military duty income only for all of 2011
<input type="checkbox"/> Non-resident for all of 2011	<input type="checkbox"/> Non-resident for all of 2011
<input type="checkbox"/> Business/rental closed or sold - ___ / ___ / ___	<input type="checkbox"/> Business/rental closed or sold - ___ / ___ / ___